

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. **08-13555**

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**ILLIQUIDX LTD**

Name of Transferee

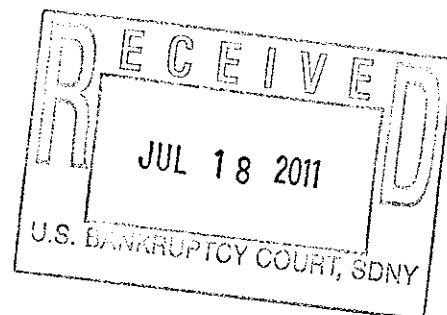
**Falcon Private Bank Limited**

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): **67326**  
Total Amount of Claim Filed:  
USD \$ 17,560,542.47  
Amount of Claim Transferred:  
USD \$ 100,236.71 (0.5708065% of claim amount)  
ISIN/CUSIP: **XS0322748202** (0.34653465%)  
ISIN/CUSIP: **XS0242136413** (100%)  
ISIN/CUSIP: **XS0270174872** (100%)  
ISIN/CUSIP: **XS0274127009** (100%)  
Date Claim Filed: October 30, 2009

**Celestino Amore**  
**Managing Director**  
**Illiquidx Ltd**  
**80 Fleet Street**  
**London EC4Y 1EL, UK**  
**Phone: +44 207 832 0181**  
**Email: amore@illiquidx.com**



Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief

By:   
Transferee/Transferee's Agent

Date: July 18, 2011

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

**Case No. 08-13555**

**NOTICE OF TRANSFER OF CLAIM  
OTHER THAN FOR SECURITY**

Claim No. **67326** was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on **July 18, 2011**

**Falcon Private Bank Limited**  
Name of Alleged Transferor

**ILLIQUIDX LTD**  
Name of Transferee

Address of Alleged Transferor:

Address of Transferee:

**Falcon Private Bank Limited**  
**Pelicanstrasse 37**  
**PO Box 1376**  
**Zurich 8022**  
**Switzerland**

**Illiquidix Ltd**  
**80 Fleet Street**  
**London**  
**EC4A 2AB**  
**United Kingdom**

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

**AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM**  
**LEHMAN PROGRAM SECURITY**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Falcon Private Bank Ltd.**, as agent for its customers ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Illiquidix Ltd.** (the "Purchaser"), under the condition set out in clause 7 and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the claim amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number **67326** filed by or on behalf of Seller (the "Proof of Claim") against **Lehman Brothers Holdings, Inc.**, debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to or evidencing the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 (as "Lehman Programs Securities to which Transfer Relates") attached hereto together with all rights and claims of the Seller against the issuer of each Purchased Security in respect thereof.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors of the Debtor that are not entitled to priority under the Bankruptcy Code and are not subordinated; and (g) Seller has not delivered any acceleration notices with respect to the Purchased Claim to **Lehman Brothers Treasury Co. B.V.**, **Lehman Brothers Securities N.V.** and/or **Lehman Brothers Holdings, Inc.**

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller

transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

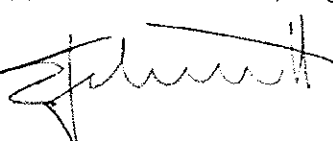
6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. The parties acknowledge that settlement shall be made on delivery of the Transferred Claim and the Purchased Security versus payment basis. For the avoidance of doubt, the parties acknowledge and agree that the transfer contemplated hereby shall not occur unless and until the Purchaser shall have paid the purchase price in full.

8. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.


IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 21<sup>st</sup> day of June, 2011.

Falcon Private Bank Ltd., as agent for its customers



By:  
Name:  
Title:

Felix Schmidt  
Director



Gerd Schädler  
Director

Illiquidx Ltd.  
80 Fleet Street  
London EC4V 1EL  
UNITED KINGDOM



By:  
Name: Celestino Amore  
Title: Managing Director

Falcon Private Bank Ltd.  
Pelikanstrasse 37  
P.O. Box 1376  
CH-8021 Zurich

**SCHEDULE 1**

**Transferred Claims**

**Purchased Claim**

0.5708065% of US\$ 17,560,542.47 which is the equivalent of US\$ 100,236.71 (100% of the outstanding amount of ISIN/CUSIPs XS0242136413), XS0270174872 and XS0274127009, and 0.34653465% of the outstanding amount of ISIN/CUSIPs XS0322748202, as described in the Proof of Claim as of 21<sup>st</sup> day of June, 2011), plus all accrued interest, fees and other recoveries due.

**Lehman Programs Securities to which Transfer Relates**

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	U.S. \$ Amount claimed in Proof of Claim with respect to Lehman Programs Securities to which Transfer relates
Issue of CHF1,720,000 Notes linked to a Basket of Global Commodities Indices, due March 2013 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$100,000,00 0,000 Euro Medium-Term Note Program	XS0242136413	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	100% of the ISIN/CUSIP XS0242136413 under the Proof of Claim, which is CHF10,000, plus all accrued interest, fees and recoveries due.	Index-linked	6 <sup>th</sup> of March 2013	CHF10,000 Notional Amount (US\$ 8,933.36 using an exchange rate of CHF/USD = 0.89334), plus all accrued interest, fees and recoveries due.
Issue of EUR1,000,000 Uran Basket Notes, due November 2014 Guaranteed by Lehman Brothers	XS0270174872	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	100% of the ISIN/CUSIP XS0270174872 under the Proof of Claim, which is EUR10,000, plus all accrued interest, fees and recoveries due.	Index-linked	17 <sup>th</sup> of November 2014	EUR10,000 Notional Amount (US\$ 14,175.00 using an exchange rate of EUR/USD = 1.4175), plus all accrued interest, fees and recoveries due.

Holdings Inc. under the U.S.\$100,000.00 0,000 Euro Medium-Term Note Program				recovers due.			
Issue of EUR3,280,000 EUR FX Best of Basket Digital Notes, due May 2009 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$100,000.00 0,000 Euro Medium-Term Note Program	XS0274127009	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	100% of the ISIN/CUSIP XS0274127009 under the Proof of Claim, which is EUR50,000, plus all accrued interest, fees and recovers due.	Index- linked	13 <sup>th</sup> of May 2009	EUR50,000 Notional Amount (US\$ 70,875.00 using an exchange rate of EUR/USD = 1.4175), plus all accrued interest, fees and recovers due.
Issue of CHF10,000,000 Reverse Convertible Certificates due October 2008 Guaranteed by Lehman Brothers Holdings Inc.	XS0322748202	Lehman Brothers Securities N.V.	Lehman Brothers Holdings Inc.	0.34653465% of the ISIN/CUSIP XS0322748202 under the Proof of Claim, which is CHF7,000, plus all accrued interest, fees and recovers due.	15.50 per cent per annum unadjusted	5 <sup>th</sup> of October 2008	CHF7,000 Notional Amount (US\$ 6,253.35 using an exchange rate of CHF/USD = 0.89334), plus all accrued interest, fees and recovers due.

Amended Proof of Claim Form

**United States Bankruptcy Court/Southern District of New York**  
Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS  
PROOF OF CLAIM**

In Re:  
Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.  
08-13555 (JMP) 0000067326



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Falcon Private Bank Ltd., as agent for its customers  
Pelikanstrasse 37  
P.O. Box 1376  
Zurich 8021, Switzerland

See attached Addendum to Proof of Claim for additional names and addresses for notice  
Telephone number: +41 44 227 57 61 Email Address: markus.schoenenberger@falconpb.com

☒ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: 58692  
(If known)

Filed on: October 30, 2009

Name and address where payment should be sent (if different from above)

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ Unliquidated - see attached Addendum to Proof of Claim (Required)

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): See attached Addendum to Proof of Claim (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

See attached Addendum to Proof of Claim (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

See attached Addendum to Proof of Claim (Required)

5. **Consent to Euroclear Bank, Clearstream Bank or Other Depository:** By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions

Date:  
February 1,  
2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. **Markus Schöenenberger, Executive Director**

FOR COURT USE ONLY

FILED / RECEIVED

FEB 08 2011

EPIQ BANKRUPTCY SOLUTIONS, LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Falcon Private Bank Ltd.

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

##### **Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

##### **Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

##### **Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

##### **Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

##### **Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

##### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**  
**c/o Epiq Bankruptcy Solutions, LLC**  
**FDR Station, PO Box 5076**  
**New York, NY 10150- 5076**

##### **Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

#### INFORMATION

##### **Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

##### **Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



### ADDENDUM TO PROOF OF CLAIM

This proof of claim is filed in the chapter 11 case of Lehman Brothers Holdings Inc., (the "Debtor"). Case No. 08-13555 (ALG), by Falcon Private Bank Ltd., as agent for its customers ("Claimant").

Claimant's address is set forth on the first page of this proof of claim. Any notice relating to this proof of claim should be sent to such address with additional copies to be sent to the following addresses:

Schellenberg Wittmer  
Lowenstrasse 19  
P.O. Box 1876  
Zurich 8021, Switzerland  
Attention: Philippe Borens, Esq., and Benno Strub, Esq.

This proof of claim is filed in connection with a Lehman Program Security as that term is defined in that certain July 2, 2009 order establishing the deadline for filing proofs of claim (the "Bar Date Order").

This proof of claim amends and supersedes claim no. 58692 filed on October 30, 2009 to insert the nominal/face amount for the Lehman Program Securities covered by this proof of claim (the "Notes"). The nominal/face amount for Notes denominated in other currencies than U.S. dollars (Euros [EUR], British pounds [GBP], Swiss Francs [CHF], Hong Kong dollars [HKD], Singapore dollars [SGD]) are converted to U.S. dollars using the September 15, 2008 exchange rates posted by the Federal Reserve Bank of New York (i.e., EUR 1.00 = USD 1.4175; GBP 1.00 = USD 1.7877; USD 1.00 = CHF 1.1194; USD 1.00 = HKD 7.7937; USD 1.00 = SGD 1.4292).

In addition to the nominal/face amount of the Notes, Claimant is owed an additional amount (the "Additional Amount") calculated in accordance with the Final Term/Pricing Supplement relating the applicable Lehman Program Security. For the reason set forth below, Claimant is unable to calculate the Additional Amount owed with regard to the Notes. As a result, this proof of claim is filed in an unliquidated amount equal to the nominal/face amount set forth below plus the Additional Amount.

Claimant is unable to calculate the Additional Amounts because the Calculation Agents for the Notes (which are affiliates of the Debtor) are subject to insolvency procedures in other jurisdictions, and have not performed their duty to make the necessary calculations. Claimant thus finds itself obliged to file an unliquidated claim because itself does not possess the necessary information, systems, or models necessary to perform the requisite calculations.

Note: Until April 17, 2009, Falcon Private Bank Ltd. was known as AIG Private Bank Ltd.

The following chart shows each Note to which this claim relates, the depository blocking reference number, the depository participant account number, and the nominal/face amount of each Note .

ISIN	Blocking reference	Depository participant account	Nominal/Face Amount in [currency]	Nominal/Face Amount in USD
XS0210414750	CA07451	SIXSISAG20.100'515	GBP 460,000	822,342.00
XS0322748202	CA07396	SIXSISAG20.100'515	CHF 2,020,000	1,804,538.15
CH0039308678	1579131856102200	SIX SIS AG 20.100'515	USD 30,000	30,000.00
XS0195874523	CA07393	SIXSISAG20.100'515	USD 2,000,000	2,000,000.00
XS0226717238	CA07392	SIXSISAG20.100'515	USD 600,000	600,000.00
XS0242136413	CA07390	SIXSISAG20.100'515	CHF 10,000	8,933.36
XS0270174872	CA07388	SIXSISAG20.100'515	EUR 10,000	14,175.00
XS0274127009	CA07387	SIXSISAG20.100'515	EUR 50,000	70,875.00
XS0300152070	CA07386	SIXSISAG20.100'515	EUR 1,200,000	1,701,000.00
XS0308389807	CA07383	SIXSISAG20.100'515	USD 70,000	70,000.00
XS0311484561	CA07377	SIXSISAG20.100'515	USD 1,600,000	1,600,000.00
XS0323882216	CA07376	SIXSISAG20.100'515	SGD 1,750,000	1,224,461.24
XS0324983450	CA07375	SIXSISAG20.100'515	SGD 1,850,000	1,294,430.45
XS0326026068	CA07374	SIXSISAG20.100'515	SGD 2,750,000	1,924,153.37
XS0329714157	CA07372	SIXSISAG20.100'515	SGD 1,350,000	944,584.38
XS0330889493	CA07371	SIXSISAG20.100'515	USD 500,000	500,000.00
XS0331533256	CA07370	SIXSISAG20.100'515	USD 100,000	100,000.00
XS0334088548	CA07369	SIXSISAG20.100'515	HKD 1,000,000	128,308.76
XS0336414940	CA07368	SIXSISAG20.100'515	SGD 2,050,000	1,434,368.88
XS0336415327	CA07361	SIXSISAG20.100'515	SGD 1,350,000	944,584.38
XS0282978666	CA07360	SIXSISAG20.100'515	EUR 45,000	63,787.50
XS0301813522	CA07450	SIXSISAG20.100'515	USD 280,000	280,000.00
<b>Total</b>			---	<b>17,560,542.47</b>

#### Reservation of Rights

No judgment has been entered on any portion of the proof of claim.

Claimant hereby reserves the right to assert further, additional and amended claims.

By executing and filing this proof of claim, Claimant, is not (i) waiving or releasing Claimant's rights against any other entity or person or (ii) electing a remedy which waives or otherwise affects any other remedy of Claimant.

Claimant, in executing and filing this proof of claim, does not waive any right to any security, collateral or share thereof to which it may be entitled or any right to claim specific assets or any other right or rights that it has or may have against the Debtor or any other person or persons, and expressly reserves the right to amend or supplement this proof of claim in any respect and to file additional proofs of claim for additional claims.

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157344

RFK: J239ME3042515779  
TRN: 2212117331909002

Printed On: 2009-09-22 14:30:52

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/732642/09-09-22 14:30:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440625/2009-09-22 14:30:52

Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME3042515779  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2212117331909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0336415327  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0336415327  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'195

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF SGD 1'350'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07361

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	DelServ	Stage	Next Act
		Xmt Rslt	Net Prio Recipient		ComServ	Com Seq#
09-09-22	14:30:52	IOK	U	FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157343

RFK: J239ME3022869638  
TRN: 2290235331909002

Printed On: 2009-09-22 14:30:31

Page No: 1

\* Incoming \*

MT: 599 Free Format Message

Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH

Send Ref: 001935/732631/09-09-22 14:30:00

Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH

Owner: WERTSCHRIFTEN

Internal Priority: U

Stage: Inb-Cmpl

Next Activity: Micro-F

Input: FIN /FIN-L /5838 /440624/2009-09-22 14:30:31

MUR (108): J239ME3022869638  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2290235331909002  
:21: Related Reference: NOREF

:79: Narrative:

SUBJECT: CLAIM PROCEDURE LEHMAN XS0336414940

ATTN. CORPORATE ACTIONS DEPARTMENT

CLAIM PROCEDURE LEHMAN BROTHERS

ISIN: XS0336414940

YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'194

DEAR ALL,

AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF SGD 2'050'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07368

KIND REGARDS,

SIX SIS AG

CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
		Xmt Rslt					ComServ	Com Seq#
09-09-22	14:30:31	IOK	U			FIN	Inb-Cmpl	Micro-F
----- E N D M E S S A G E -----								

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157335

RFK: J239ME2621221766  
TRN: 2256425131909002

Printed On: 2009-09-22 14:26:37

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/732245/09-09-22 14:26:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440613/2009-09-22 14:26:37

Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME2621221766  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2256425131909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0322748202  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0322748202  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'078

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF CHF 2'020'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07396

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	DelServ	Stage	Next Act
		Xmt Rslt	Net Prio Recipient		ComServ	Com Seq#
09-09-22	14:26:37	IOK	U	FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157336

RFK: J239ME2650164064  
TRN: 2267937131909002

Printed On: 2009-09-22 14:27:00

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/732281/09-09-22 14:26:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440616/2009-09-22 14:27:00

Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME2650164064  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2267937131909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0323882216  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0323882216  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'156

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF SGD 1'750'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07376

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
		Xmt Rslt					ComServ	Com Seq#
09-09-22	14:27:00	IOK	U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157337

RFK: J239ME2711661768  
TRN: 2248329131909002

Printed On: 2009-09-22 14:27:21

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/732286/09-09-22 14:27:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440617/2009-09-22 14:27:21

Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME2711661768  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2248329131909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0324983450  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0324983450  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'160

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF SGD 1'850'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07375

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
		Xmt Rslt					ComServ	Com Seq#
09-09-22	14:27:21	IOK	U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157338

RFK: J239ME2734687798  
TRN: 2223801231909002

Printed On: 2009-09-22 14:27:42

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/732412/09-09-22 14:27:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440618/2009-09-22 14:27:42

Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME2734687798  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2223801231909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0326026068  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0326026068  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'165

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF SGD 2'750'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07374

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
		Xmt Rslt					ComServ	Com Seq#
09-09-22	14:27:42	IOK	U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----



From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157339

RFK: J239ME2808161190  
TRN: 2284052231909002

Printed On: 2009-09-22 14:28:16

Page No: 1

\* Incoming \*

MT: 599 Free Format Message

Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH

Send Ref: 001935/732459/09-09-22 14:28:00

Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH

Owner: WERTSCHRIFTEN

Internal Priority: U

Stage: Inb-Cmpl

Next Activity: Micro-F

Input: FIN /FIN-L /5838 /440619/2009-09-22 14:28:16

MUR (108): J239ME2808161190  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2284052231909002  
:21: Related Reference: NOREF

:79: Narrative:

SUBJECT: CLAIM PROCEDURE LEHMAN XS0329714157  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0329714157  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'180

DEAR ALL,

AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF SGD 1'350'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07372

KIND REGARDS,

SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
		Xmt Rslt					ComServ	Com Seq#
09-09-22	14:28:16	IOK	U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157340

RFK: J239ME2851129208  
TRN: 2234056231909002

Printed On: 2009-09-22 14:29:02

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/732529/09-09-22 14:29:00  
Receiver: UEBECHZZXXX

FALCON PRIVATE BANK LTD.  
ZURICH

Owner: WERTSCHRIFTEN

Internal Priority: U

Stage: Inb-Cmpl

Next Activity: Micro-F

Input: FIN /FIN-L /5838 /440620/2009-09-22 14:29:02

MUR (108): J239ME2851129208  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2234056231909002  
:21: Related Reference: NOREF

:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0330889493  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0330889493  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'185

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF USD 500'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07371

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	DelServ	Stage	Next Act
		Xmt Rslt	Net Prio Recipient		ComServ	Com Seq#
09-09-22	14:29:02	IOK	U	FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157341

RFK: J239ME2913757034  
TRN: 2234441331909002

Printed On: 2009-09-22 14:29:22

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/732530/09-09-22 14:29:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440621/2009-09-22 14:29:22

Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME2913757034  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2234441331909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0331533256  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0331533256  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'186

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF USD 100'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07370

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
		Xmt Rslt					ComServ	Com Seq#
09-09-22	14:29:22	IOK	U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157342

RFK: J239ME2952630765  
TRN: 2245543331909002

Printed On: 2009-09-22 14:30:00

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/732574/09-09-22 14:29:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440622/2009-09-22 14:30:00

Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME2952630765  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2245543331909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0334088548  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0334088548  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'188

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF HKD 1'000'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07369

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	DelServ	Stage	Next Act
		Xmt Rslt	Net Prio Recipient		ComServ	Com Seq#
09-09-22	14:30:00	IOK	U	FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157324

RFK: J239ME1211592093  
TRN: 2270810311909002

Printed On: 2009-09-22 14:12:21

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/731140/09-09-22 14:12:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440598/2009-09-22 14:12:21

Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME1211592093  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2270810311909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0195874523  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0195874523  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 155'815

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF USD 2'000'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07393

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Recipient	DelServ	Stage	Next Act
		Xmt Rslt	Net Prio			ComServ	Com Seq#
09-09-22	14:12:21	IOK	U		FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157325

RFK: J239ME1244742607  
TRN: 2246423311909002

Printed On: 2009-09-22 14:12:56

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/731189/09-09-22 14:12:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440599/2009-09-22 14:12:56

Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME1244742607  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2246423311909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0210414750  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0210414750  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 155'828

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF GBP 460'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07451

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
		Xmt Rslt					ComServ	Com Seq#
09-09-22	14:12:56	IOK	U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

P-WERT-I/157326

From: INSECHZZXXX  
To: WERTSCHRIFTEN

RFK: J239ME1313813881  
TRN: 2220326311909002

Printed On: 2009-09-22 14:13:26

Page No: 1

\* Incoming \*

MT: 599 Free Format Message

Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH

Send Ref: 001935/731210/09-09-22 14:13:00

Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH

Owner: WERTSCHRIFTEN

Internal Priority: U

Stage: Inb-Cmpl

Next Activity: Micro-F

Input: FIN /FIN-L /5838 /440600/2009-09-22 14:13:26

MUR (108): J239ME1313813881  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2220326311909002  
:21: Related Reference: NOREF

:79: Narrative:

SUBJECT: CLAIM PROCEDURE LEHMAN XS0226717238

ATTN. CORPORATE ACTIONS DEPARTMENT

CLAIM PROCEDURE LEHMAN BROTHERS

ISIN: XS0226717238

YOUR ACCOUNT: 20.100'515 / EVENT REF.: 155'852

DEAR ALL,

AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF USD 600'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07392

KIND REGARDS,

SIX SIS AG

CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio Recipient	DelServ	Stage	Next Act
		Xmt Rslt				ComServ	Com Seq#
09-09-22	14:13:26	IOK	U		FIN	Inb-Cmpl	Micro-F

END MESSAGE

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157327

RFK: J239ME1342448224  
TRN: 2285318311909002

Printed On: 2009-09-22 14:13:47

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/731292/09-09-22 14:13:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN Internal Priority: U  
Stage: Inb-Cmpl Next Activity: Micro-F  
Input: FIN /FIN-L /5838 /440601/2009-09-22 14:13:47

MUR (108): J239ME1342448224  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2285318311909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0242136413  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0242136413  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 155'875

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF CHF 10'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

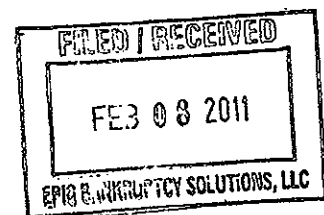
YOUR CLAIM REFERENCE IS: CA07390

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	DelServ	Stage	Next Act
		Xmt Rslt	Net Prio Recipient		ComServ	Com Seq#
09-09-22	14:13:47	IOK	U	FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----





From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157328

RFK: J239ME1502030824  
TRN: 2236012521909002

Printed On: 2009-09-22 14:15:16

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/731386/09-09-22 14:15:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Stage: Inb-Cmpl  
Input: FIN /FIN-L /5838 /440603/2009-09-22 14:15:16  
Internal Priority: U  
Next Activity: Micro-F

MUR (108): J239ME1502030824  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2236012521909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0270174872  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0270174872  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 155'993

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF EUR 10'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07388

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
		Xmt Rslt					ComServ	Com Seq#
09-09-22	14:15:16	IOK	U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157329

RFK: J239ME1526840601  
TRN: 2284853521909002

Printed On: 2009-09-22 14:15:41

Page No: 1

\* Incoming \*

MT: 599 Free Format Message

Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH

Send Ref: 001935/731407/09-09-22 14:15:00

Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH

Owner: WERTSCHRIFTEN

Internal Priority: U

Stage: Inb-Cmpl

Next Activity: Micro-F

Input: FIN /FIN-L /5838 /440604/2009-09-22 14:15:41

MUR (108): J239ME1526840601

Banking Priority (113): XXXX

:20: Transaction Reference Number: 2284853521909002

:21: Related Reference: Noref

:79: Narrative:

SUBJECT: CLAIM PROCEDURE LEHMAN XS0274127009

ATTN. CORPORATE ACTIONS DEPARTMENT

CLAIM PROCEDURE LEHMAN BROTHERS

ISIN: XS0274127009

YOUR ACCOUNT: 20.100'515 / EVENT REF.: 155'999

DEAR ALL,

AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF EUR 50'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07387

KIND REGARDS,

SIX SIS AG

CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
09-09-22	14:15:41	IOK	U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157330

RFK: J239ME1551406863  
TRN: 2223145521909002

Printed On: 2009-09-22 14:16:01

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/731430/09-09-22 14:15:00  
Receiver: UEBECHZZXXX

FALCON PRIVATE BANK LTD.  
ZURICH

Owner: WERTSCHRIFTEN

Internal Priority: U

Stage: Inb-Cmpl

Next Activity: Micro-F

Input: FIN /FIN-L /5838 /440605/2009-09-22 14:16:01

MUR (108): J239ME1551406863  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2223145521909002

:21: Related Reference: NOREF

:79: Narrative:

SUBJECT: CLAIM PROCEDURE LEHMAN XS0300152070

ATTN. CORPORATE ACTIONS DEPARTMENT

CLAIM PROCEDURE LEHMAN BROTHERS

ISIN: XSC300152070

YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'043

DEAR ALL,

AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF EUR 1'200'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07386

KIND REGARDS,

SIX SIS AG

CRISTINA MARCUCCI +41.62.311.64.21

Message History:

Date	Time	Action	User	Net Prio Recipient	DelServ	Stage	Next Act
		Xmt Rslt				ComServ	Com Seq#
09-09-22	14:16:01	IOK	U		FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157331

RFK: J239ME1612672621  
TRN: 2278947521909002

Printed On: 2009-09-22 14:16:21

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/731469/09-09-22 14:16:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN Internal Priority: U  
Stage: Inb-Cmpl Next Activity: Micro-F  
Input: FIN /FIN-L /5838 /440606/2009-09-22 14:16:21

MUR (108): J239ME1612672621  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2278947521909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0282978666  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0282978666  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'013

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF EUR 45'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07360

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net	Prio	Recipient	DelServ	Stage	Next Act
09-09-22	14:16:21	IOK	U				FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157332

RFK: J239ME1703800829  
TRN: 2285316031909002

Printed On: 2009-09-22 14:17:10

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH

Send Ref: 001935/731538/09-09-22 14:17:00

Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH

Owner: WERTSCHRIFTEN

Internal Priority: U

Stage: Inb-Cmpl

Next Activity: Micro-F

Input: FIN /FIN-L /5838 /440607/2009-09-22 14:17:10

MUR (108): J239ME1703800829  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2285316031909002

:21: Related Reference: NOREF

:79: Narrative:

SUBJECT: CLAIM PROCEDURE LEHMAN XS0301813522

ATTN. CORPORATE ACTIONS DEPARTMENT

CLAIM PROCEDURE LEHMAN BROTHERS

ISIN: XS0301813522

YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'046

DEAR ALL,

AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF USD 280'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07450

KIND REGARDS,

SIX SIS AG

CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net	Prio	Recipient	DelServ	Stage	Next Act
		Xmt	Rslt					ComServ	Com Seq#
09-09-22	14:17:10	IOK		U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157333

RFK: J239ME1747133961  
TRN: 2231447031909002

Printed On: 2009-09-22 14:17:55

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/731635/09-09-22 14:17:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN Internal Priority: U  
Stage: Inb-Cmpl Next Activity: Micro-F  
Input: FIN /FIN-L /5838 /440608/2009-09-22 14:17:55

MUR (108): J239ME1747133961  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2231447031909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0308389807  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0308389807  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'059

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF USD 70'000.00 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07383

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net Prio	Recipient	DelServ	Stage	Next Act
		Xmt Rslt					ComServ	Com Seq#
09-09-22	14:17:55	IOK	U			FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

From: INSECHZZXXX  
To: WERTSCHRIFTEN

P-WERT-I/157334

RFK: J239ME1828039219  
TRN: 2295829031909002

Printed On: 2009-09-22 14:18:37

Page No: 1

\* Incoming \*

MT: 599 Free Format Message  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Send Ref: 001935/731674/09-09-22 14:18:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN Internal Priority: U  
Stage: Inb-Cmpl Next Activity: Micro-F  
Input: FIN /FIN-L /5838 /440609/2009-09-22 14:18:36

MUR (108): J239ME1828039219  
Banking Priority (113): XXXX

:20: Transaction Reference Number: 2295829031909002  
:21: Related Reference: NOREF  
:79: Narrative:  
SUBJECT: CLAIM PROCEDURE LEHMAN XS0311484561  
ATTN. CORPORATE ACTIONS DEPARTMENT  
CLAIM PROCEDURE LEHMAN BROTHERS  
ISIN: XS0311484561  
YOUR ACCOUNT: 20.100'515 / EVENT REF.: 156'064

DEAR ALL,  
AS PER YOUR INSTRUCTION MT565 RECEIVED ON  
21.09.2009 OVER A HOLDING OF USD 1'600'000 LEHMAN  
BROTHERS, WE PROVIDE YOU THE BLOCKING REFERENCE,  
THAT YOU NEED TO FILL OUT THE CLAIM FORM

YOUR CLAIM REFERENCE IS: CA07377

KIND REGARDS,  
SIX SIS AG  
CRISTINA MARCUCCI +41 62.311.64.21

Message History:

Date	Time	Action	User	Net	Prio	Recipient	DelServ	Stage	Next Act
		Xmt	Rslt					ComServ	Com Seq#
09-09-22	14:18:36	IOK	U				FIN	Inb-Cmpl	Micro-F

----- E N D M E S S A G E -----

Printed On: 22.09.2009 15:18:00

From: WERTSCHRIFTEN  
To: Adobe PDF  
RFK: J239MA5618197538  
TRN: 1579131856102209

Copy Only

\* Incoming \*  
\*\*\*\*\* Live \*\*\*\*\*

MT: MT567 - Advice of Status  
Sender: INSECHZZXXX  
SIX SIS AG  
ZURICH  
Sender Ref: 1935 /718253 /22-Sep-2009 10:56:00  
Receiver: UEBECHZZXXX  
FALCON PRIVATE BANK LTD.  
ZURICH  
Owner: WERTSCHRIFTEN  
Internal Priority: N  
Stage: Inb-Cmpl  
Next Activity: Micro-F  
Input: FIN /FIN-L /5838 /440480 /22.09.2009 10:56:00  
MUR (108): J239MA5618197538  
Banking Priority (113): XXXX

Message Text

:16R:Start of Block: GENL  
:20C:Reference: :SEME//1579131856102209  
:20C:Reference: :CORP//156557  
:20C:Reference: :COAF//SIS/LBHI-CLAIM  
:23G:Function of the Message: INST  
:22F:Corporate Action Event Indicator: :CAEV//OFLT  
:16R:Start of Block: LINK  
:13A:Linked Message (A or B): :LINK//565  
:20C:Reference: :RELA//CV223761001  
:16S:End of Block: LINK

:16R:Start of Block: STAT  
:25D:Status Code: :IPRC/SCOM /PACK  
:16S:End of Block: STAT

:16S:End of Block: GENL

:16R:Start of Block: CADETL  
:13A:CA Option Number: :CAON//001  
:22F:Corporate Action Option Code (F or H): :CAOP//OTHR  
:97A:Account : :SAFE//20100515  
:35B:Identification of Financial Instrument: ISIN CH0039308678  
LEHMAN BROTHERS CAPITAL PROTECTED B  
OOSTER NOTE 2008-6.6.11 (EXP.30.5.1  
1) ON A BASKET OF COMMODITIES  
:36B:Quantity of Financial Instrument: :STAQ//FAMT /\*30,000.\*  
:16S:End of Block: CADETL

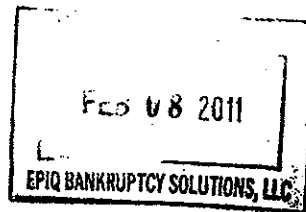
Message History

Date	Time	Action	User	Stage	Next Act
		Xmt Rslt	Net Prio Recipient	DelServ	ComServ Com Seq#
09-09-22	10:56:26	IOK	N	FIN	Inb-Cmpl Micro-F

End Message



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Y



J. SONAVER  
RECEIVED BY:

2/8/11  
DATE

2:10  
TIME